



ACCOUNT EXECUTIVE _____		LOAN PURPOSE Purchase R/T C/O	
BROKER INFORMATION Company Name: _____ Loan Officer: _____ Loan Officer Phone: _____ Loan Officer Email: _____ Loan Processor: _____ Loan Processor Phone: _____ Loan Processor Email: _____		ITIN BORROWER YES NO	
		DOC TYPE	
		OCCUPANCY	
		LOAN DETAILS Purchase Price: \$ _____ Appraised Value: \$ _____ Loan Amount: \$ _____ LTV: _____ % DSCR: _____ %	
BORROWERS Borrower Name: _____ Phone: _____ Borrower Email: _____ Co-Borrower Name: _____ Phone: _____ Co-Borrower Email: _____			
BROKER FEES (Compensation & Processing fees cannot exceed 3% total or 5% total for DSCR)		%	AMOUNT
Broker Compensation Fee:			
Broker Credit Report Fee:			
Broker Processing Fee: (Will be paid directly to broker)			
Third Party Processing Fee: (Will be paid directly to third party with invoice)			
LENDER FEES			
ACC Commitment Fee:			\$1,599
Miscellaneous Credit:			
CONDO REVIEWS			
Full Condo Review Documents Provided (Docs provided by broker)		\$275.00	
Full Condo Review (Document Retrieval and Certification)		up to \$700 Depending on charges to obtain docs	
FOR INFORMATIONAL PURPOSES			
NC - Processing fees are maxed at 0.25% of the loan amount, this does not include 3rd party processing fees. NJ - Processing fee is not allowed to be charged on files in NJ, this includes 3rd party processing fees.			
SUBMISSION CHECKLIST			
ACC Submission Form ACC product and pricing prequal MISMO 3.4 file Credit		Income docs Asset docs Purchase contract Copy of photo ID is required for ITIN Borrowers	
BROKER COMMENTS Please share any income concerns or questions you may have and include other helpful information.			
_____ _____ _____ _____			